## Who needs Pandoc when you have Sphinx?

An exploration of the parsers and builders of the Sphinx documentation tool

FOSDEM 2019

@stephenfin

# restructuredText, Docutils & Sphinx

### A little reStructuredText

This document demonstrates some basic features of |rst|. You can use \*\*bold\*\* and \*italics\*, along with ``literals``. It's quite similar to `Markdown`\_ but much more extensible. CommonMark may one day approach this [1]\_, but today is not that day. `Docutils`\_\_ does all this for us.

- .. |rst| replace:: \*\*reStructuredText\*\*
- .. \_Markdown: https://daringfireball.net/projects/markdown/
- .. [1] https://talk.commonmark.org/t/444
- \_\_ http://docutils.sourceforge.net/

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A little more reStructuredText

The extensibility really comes into play with directives and roles. We can do things like link to RFCs (:RFC:`2324`, anyone?) or generate some more advanced formatting (I do love me some  $H\setminus :sub:`2\setminus 0$ ).

.. warning::

The power can be intoxicating.

Of course, all the stuff we showed previously \*still works!\* The only limit is your imagination/interest.

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**reStructuredText** provides the syntax

**Docutils** provides the parsing and file generation

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Sphinx provides the cross-referencing

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Sphinx uses readers, parsers, transforms, writers and builders

**Sphinx** works with <u>multiple</u>, <u>cross-referenced</u> files

# How Does Docutils Work?



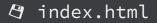
About me

Hello, world. I am \*\*bold\*\* and \*maybe\* I am brave.

#### \$ rst2html index.rst

### About me

Hello, world. I am **bold** and *maybe* I am brave.





\$ rst2pseudoxml index.rst

```
<document ids="about-me" names="about\ me" source="index.rst"</pre>
title="About me">
    <title>
       About me
    <paragraph>
        Hello, world. I am
        <strong>
            bold
        and
        <emphasis>
           maybe
        I am brave.
```

\$ ./docutils/tools/quicktest.py index.rst

```
<document source="index.rst">
   <section ids="about-me" names="about\ me">
       <title>
           About me
       <paragraph>
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```

Readers (reads from source and passes to the parser)
Parsers (creates a doctree model from the read file)
Transforms (add to, prune, or otherwise change the doctree model)
Writers (converts the doctree model to a file)

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# What About Sphinx?



About me

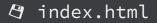
Hello, world. I am \*\*bold\*\* and \*maybe\* I am brave.

```
master_doc = 'index'
```

### \$ sphinx-build -b html . \_build

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Builders (call the readers, parsers, transformers, writers)
Application (calls the builder(s))
Environment (store information for future builds)

## **Builders** (call the readers, parsers, transformers, writers) Application (calls the builder(s))

**Environment** (store information for future builds)

. . .

**updating environment:** 1 added, 0 changed, 0 removed **reading sources...** [100%] index looking for now-outdated files... none found pickling environment... done checking consistency... done preparing documents... done generating indices... done writing additional pages... done copying static files... done copying extra files... done dumping search index in English (code: en) ... done dumping object inventory... done build succeeded.

**Docutils** provides almost 100 node types

document(the root element of the document tree)section(the main unit of hierarchy for documents)title(stores the title of a document, section, ...)subtitle(stores the subtitle of a document)paragraph(contains the text and inline elements of a single paragraph)block\_quote(used for quotations set off from the main text)bullet\_list(contains list item elements marked with bullets)note(an admonition, a distinctive and self-contained notice)

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Sphinx provides its own custom node types

translatable	(indicates content which supports translation)
<pre>not_smartquotable</pre>	(indicates content which does not support smart-quotes)
toctree	(node for inserting a "TOC tree")
versionmodified	(version change entry)
seealso	(custom "see also" admonition)
productionlist	(grammar production lists)
manpage	(reference to a man page)
<pre>pending_xref</pre>	(cross-reference that cannot be resolved yet)

Docutils provides dozens of transforms

DocTitle(promote <u>title</u> elements to the document level)DocInfo(transform initial field lists to docinfo elements)SectNum(assign numbers to the titles of document sections)Contents(generate a table of contents from a <u>document</u> or sub-node)Footnotes(resolve links to footnotes, citations and their references)Messages(place system messages into the document)SmartQuotes(replace ASCII quotation marks with typographic form)Admonitions(transform specific admonitions to generic ones)

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Sphinx also provides additional transforms

MoveModuleTargets(promote initial module targets to the section title)AutoNumbering(register IDs of tables, figures and literal blocks to assign numbers)CitationReferences(replace citation references with pending xref nodes)SphinxSmartQuotes(custom SmartQuotes to avoid transform for some extra node types)DoctreeReadEvent(find manpage section numbers and names)SphinxDomains(collect objects to Sphinx domains for cross referencing)Locale(replace translatable nodes with their translated doctree)

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# Using Additional Parsers



There are a number of **parsers** available

reStructuredText (part of docutils)
Markdown (part of recommonmark)
Jupyter Notebooks (part of nbsphinx)

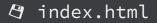
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```

# About me

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from recommonmark.parser import CommonMarkParser

```
master_doc = 'index'
```

```
source_parsers = {'.md': CommonMarkParser}
source_suffix = '.md'
```

from recommonmark.parser import CommonMarkParser

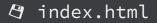
```
master_doc = 'index'
```

```
source_parsers = {'.md': CommonMarkParser}
source_suffix = '.md'
```

## \$ sphinx-build -b html . \_build

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# Using Additional Writers, Builders



**Docutils** provides a number of in-tree writers

docutils\_xml(simple XML document tree Writer)html4css1(simple HTML document tree Writer)latex2e(LaTeX2e document tree Writer)manpage(simple man page Writer)null(a do-nothing Writer)odf\_odt(ODF Writer)pep\_html(PEP HTML Writer)pseudoxml(simple internal document tree Writer)

## \$ rst2html5 index.rst

```
from docutils.core import publish_file
from docutils.writers import html5_polyglot
```

## \$ pip install rst2txt

#### \$ rst2txt index.rst

```
from docutils.core import publish_file
from rst2txt
```

Sphinx provides its own in-tree builders

- **html** (generates output in HTML format)
- **qthelp** (like <u>html</u> but also generates Qt help collection support files)
  - **epub** (like <u>html</u> but also generates an epub file for eBook readers)
  - **latex** (generates output in LaTeX format)
    - **text** (generates text files with most rST markup removed)
    - man (generates manual pages in the groff format)
- **texinfo** (generates textinfo files for use with makeinfo)
  - xml (generates Docutils-native XML files)
  - •••

## \$ sphinx-build -b html . \_build

\$ pip install sphinx-asciidoc

### \$ sphinx-build -b asciidoc . \_build

# Writing Your Own Parsers, Writers



Reading (reads from source and passes to the parser)
Parsing (creates a doctree model from the read file)
Transforming (applies transforms to the doctree model)
Writing (converts the doctree model to a file)

from docutils import parsers

```
class Parser(parsers.Parser):
    supported = ('null',)
    config_section = 'null parser'
    config_section_dependencies = ('parsers',)
```

```
def parse(self, inputstring, document):
    pass
```

We're not covering Compilers 101

We're not covering Compilers 101

We're going to cheat 🕒

```
from docutils import parsers
import xml.etree.ElementTree as ET
```

```
class Parser(parsers.Parser):
    supported = ('xml',)
    config_section = 'XML parser'
    config_section_dependencies = ('parsers',)
```

```
def parse(self, inputstring, document):
    xml = ET.fromstring(inputstring)
    self._parse(document, xml)
```

. . .

```
def _parse(self, node, xml):
    for attrib, value in xml.attrib.items():
        # NOTE(stephenfin): this isn't complete!
        setattr(node, attrib, value)
```

```
for child in xml:
    child_node = getattr(nodes, child.tag)(text=child.text)
    node += self._parse(child_node, child)
```

```
if xml.tail:
    return node, nodes.Text(xml.tail)
return node
```

. . .

Reading (reads from source and passes to the parser) Parsing (creates a doctree model from the read file) Transforming (applies transforms to the doctree model) Writing (converts the doctree model to a file) from docutils import writers

```
class Writer(writers.Writer):
    supported = ('pprint', 'pformat', 'pseudoxml')
    config_section = 'pseudoxml writer'
    config_section_dependencies = ('writers',)
    output = None
```

```
def translate(self):
    self.output = self.document.pformat()
```

from docutils import writers

```
class Writer(writers.Writer):
    supported = ('pprint', 'pformat', 'pseudoxml')
    config_section = 'pseudoxml writer'
    config_section_dependencies = ('writers',)
    output = None
```

```
def translate(self):
    self.output = self.document.pformat()
```

from docutils import nodes, writers

```
class TextWriter(writers.Writer):
   supported = ('text',)
   config_section = 'text writer'
   config_section_dependencies = ('writers',)
   output = None
```

```
def translate(self):
```

```
visitor = TextTranslator(self.document)
self.document.walkabout(visitor)
self.output = visitor.body
```

from docutils import nodes, writers

```
class TextWriter(writers.Writer):
   supported = ('text',)
   config_section = 'text writer'
   config_section_dependencies = ('writers',)
   output = None
```

#### def translate(self):

```
visitor = TextTranslator(self.document)
self.document.walkabout(visitor)
self.output = visitor.body
```

```
. . .
class TextTranslator(nodes.NodeVisitor):
  . . .
  def visit_document(self, node):
    pass
  def depart_document(self, node):
    pass
```

```
def visit_section(self, node):
    pass
```

from sphinx.builders import Builder

```
class TextBuilder(Builder):
  name = 'text'
  def __init__(self):
    pass
  def get_outdated_docs(self):
    pass
  def get_target_uri(self):
    pass
```

sphinx/builders/text.py

```
def prepare_writing(self, docnames):
    pass
def write_doc(self, docnames, doctree):
    pass
def finish(self):
```

pass

. . .

# Wrap Up



Sphinx and Docutils share most of the same architecture...

Readers Parsers Transforms Writers ...but Sphinx builds upon and extends Docutils' core functionality

Builders Application Environment There are multiple writers/builders provided by both...

HTML Manpage LaTeX XML texinfo (Sphinx only) ODF (Docutils only)

...

...and many more writers/builders available along with readers

Markdown (reader and builder) Text (writer) ODF (builder) AsciiDoc (builder) EPUB2 (builder) reStructuredText (builder)

...

### It's possible to write your own

Search project	ts	Q	Help	Donate	Log in Register		
<b>rst2txt 1.0.0</b> pip install rst2tx	t 📑			La	✓ Latest version st released: Dec 12, 2018		
Convert reStructuredText to plain text							
Navigation Project description	Project description						

### It's possible to write your own

Search pro	jects	Q	Help	Donate	Log in Register		
<b>sphinx-asciid</b>				La	✓ Latest version st released: Jun 21, 2018		
A custom Sphinx builder to make asciidoc output							
Navigation Project description	Project descriptior	n					



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## **Useful Packages and Tools**

- recommonmark (provides a Markdown reader)
- sphinx-markdown-builder (provides a Markdown builder)
- sphinx-asciidoc (provides an AsciiDoc builder)
- rst2txt (provides a plain text writer)
- asciidoclive.com (online AsciiDoc Editor)
- rst.ninjs.org (online rST Editor)

## References

- Quick reStructuredText
- Docutils Reference Guide
  - reStructuredText Markup Specification
  - reStructuredText Directives
  - reStructuredText Interpreted Text Roles
- Docutils Hacker's Guide
- PEP-258: Docutils Design Specification

### References

- A brief tutorial on parsing reStructuredText (reST) -- Eli Bendersky
- A lion, a head, and a dash of YAML -- Stephen Finucane (器)
- OpenStack + Sphinx In A Tree -- Stephen Finucane (炭)
- Read the Docs & Sphinx now support Commonmark -- Read the Docs Blog