



#### **Bareos Overview**

www.bareos.org

# Agenda

- 1. What is Bareos / Bareos Features
- 2. Bareos Architecture
- 3. Installation
- 4. Workflow (run jobs, restore)
- 5. Configuration
- 6. Plugins
- 7. Roadmap

## What is Bareos?

### Bareos

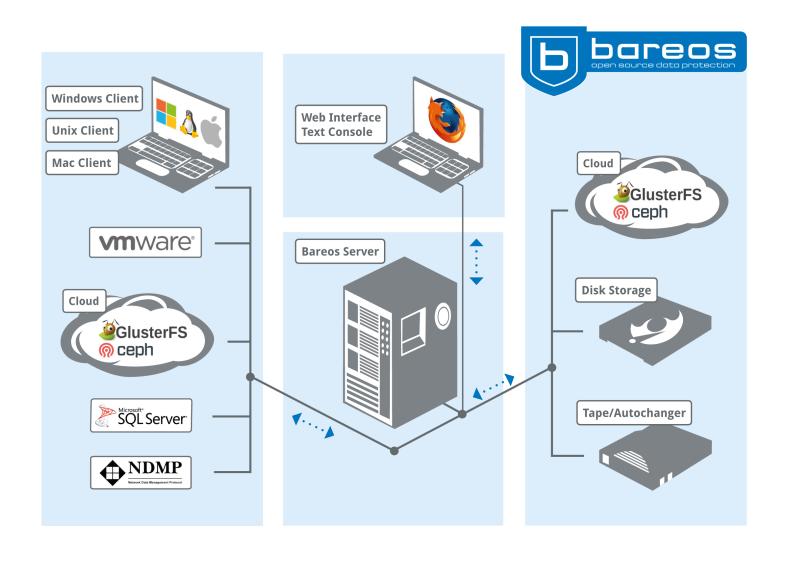
- Network based multi-platform backup solution
- License: AGPL, 100% open source
- https://github.com/bareos/
- Core written in C/C++
- Forked from Bacula in 2010
- First release in 2013 (bareos-12.4.3)
- One major release every year
  - current: bareos-16.2.4 (16.2.5 soon)

### Multi-platform

#### Installation packages for

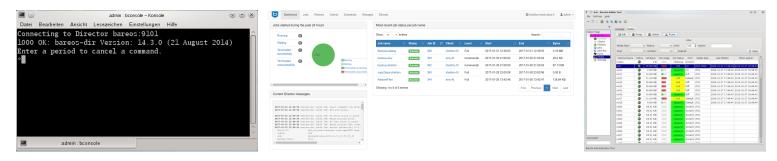
- bareos.org/bareos.com
  - CentOS, Debian, Fedora, openSUSE, RHEL, SLES, Ubuntu, Univention Corporate Server
  - Windows 32/64 bit
  - Mac Client
  - FreeBSD
  - UNIX: AIX, HP-UX, Solaris
- Distributions
  - Arch Linux, Debian, FreeBSD, Gentoo, Ubuntu Universe

### Network Backup with Bareos



- All common features of a backup solution are supported
- Full, Differential and Incremental backups
- Always Incremental
- Backup Management
  - Volume Management
  - Retention periods
- Flexible Scheduling
- Flexible network setup
  - Director, Storage Daemon, File Daemon

- Different User Interfaces
  - bconsole, bareos-webui (PHP), bat (QT-GUI, deprecated)

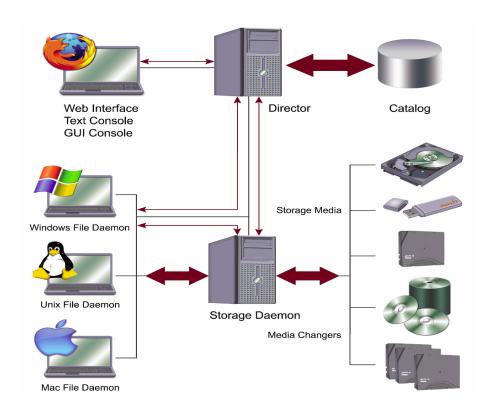


- Security
  - Challenge-response authentication
  - TLS
  - Client: Data Encryption
  - Tape: LTO encryption (hardware, keys stored in Bareos Catalog)
  - Audit Log
  - Secure Erase Command
  - ACLs
  - File Daemon: restricted mode

- API / scripting
- Plugin Support
  - C/C++ and Python plugins
- integration with/in other software
  - e.g. Relax-and-Recover

## **Bareos Architecture**

### **Bareos Architecture**



### File Daemon

- Runs on Client Computer
- read, write, verify files
- read, write ACLs, attributes
- make VSS snapshots
- checksum calculation
- compression/encryption
- run scripts
- Plugin interface (C++, Python)



Windows File Daemon



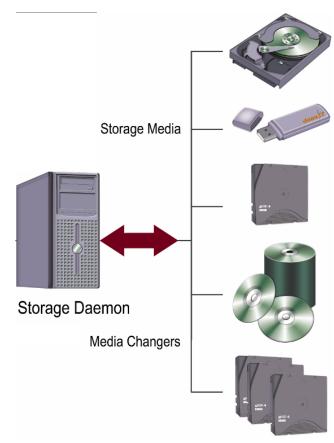
Unix File Daemon



Mac File Daemon

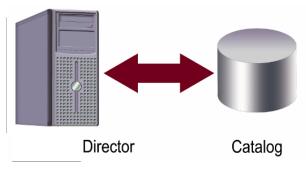
## Storage Daemon

- device access (disk, tape, cloud)
- media changer control
- read barcodes labels
- Multiple Storage Daemons
  - run Migration and Copy Jobs on/to multiple locations
- handle media errors
- Plugin interface (C++, Python)



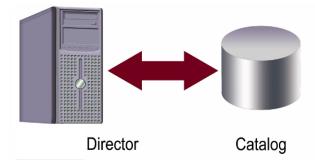
## Catalog

- stores information about all files, media, jobs
- PostgreSQL/MySQL/SQLite



### Director

- handles catalog
- media and pool handling
- scheduling
- trigger jobs
- backup level
- messages, statistics and reports
- run scripts
- Plugin interface (C++, Python)



## **Network Connectivity**

- Normally:
  - Connection are only made when required.
  - Director connects to SD and FD.
    - Tells the SD that it will receive a connection from the FD soon.
    - Tells the FD to connect to the SD.
- Other options:
  - Passive Client:
    - Director tells SD to connect to FD
  - Client Initiated Connection:
    - FD connects to Director

## Installation of Bareos

### Installing a Bareos Server

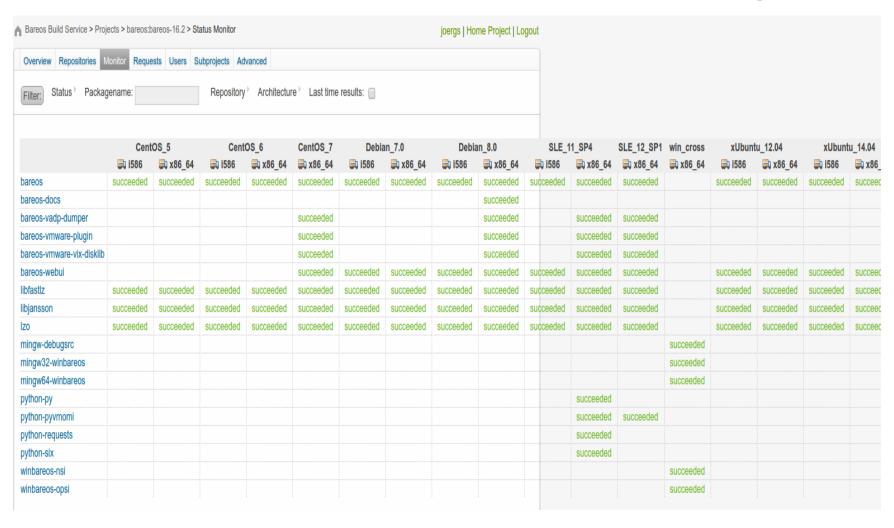
- 1. Install the database of your choice
- 2. Add Bareos repository
- 3. Install Bareos packages, matching your database
- 4. Prepare the Bareos database table
  - /usr/lib/bareos/scripts/create\_bareos\_database
  - /usr/lib/bareos/scripts/make\_bareos\_tables
  - /usr/lib/bareos/scripts/grant\_bareos\_privileges
- 5. Start the daemons
  - => Running Backup Server for Self-Backups

### Bareos Packages

- http://download.bareos.org/bareos/release/latest/
- bareos, bareos-bat, bareos-bconsole, bareos-client, bareoscommon, bareos-database-common, bareos-databasemysql, bareos-database-postgresql, bareos-databasesqlite3, bareos-database-tools, bareos-director, bareosdirector-python-plugin, bareos-filedaemon, bareosfiledaemon-ceph-plugin, bareos-filedaemon-glusterfs-plugin, bareos-filedaemon-ldap-python-plugin, bareos-filedaemonpython-plugin, bareos-storage, bareos-storage-ceph, bareosstorage-glusterfs, bareos-storage-python-plugin, bareosstorage-tape, bareos-tools, bareos-traymonitor, bareos-vadpdumper, bareos-vmware-plugin, bareos-vmware-vix-disklib5, bareos-webui, libfastlz

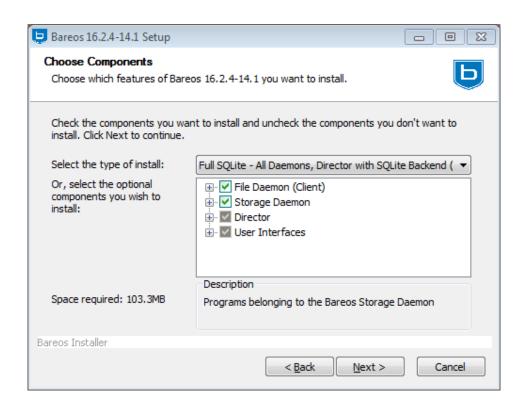
### **Bareos Packages**

#### Private instance of http://openbuildservice.org/



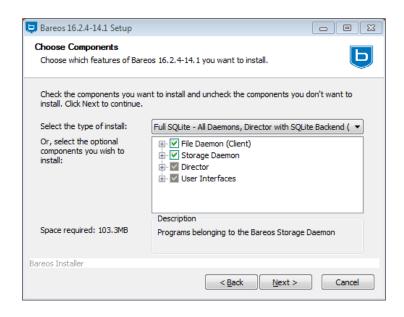
### Windows

#### Windows installer:



- cross-compiled on Linux (http://openbuildservice.org/)
- configuration of the Windows Firewall
- silent install options / OPSI packages
- FD, SD and Director can be selected
- debug package also installs sourcecode

### Windows Installation



- FD, SD and Director can be selected
- configuration of the Windows Firewall
- silent install options / OPSI packages
- debug package also installs sourcecode
- cross-compiled on Linux
  - http://openbuildservice.org/

bconsole: start job

```
admin@linux:~> bconsole
Connecting to Director bareos:9101
1000 OK: bareos-dir Version: 16.2.4 (01 July 2016)
Enter a period to cancel a command.
*
```

- Interactive Console to a Bareos Director
- TCP connection to the Director
- help will list the available commands

## Start working

bconsole: start job

```
*run
A job name must be specified.
The defined Job resources are:
    1: backup-bareos-fd
    2: RestoreFiles
    3: CopyToTape
    4: BackupClient1
    5: BackupCatalog
Select Job resource (1-5): 4
```

bconsole: start job

```
Run Backup job
JobName: BackupClient1
Level: Incremental
Client: bareos-fd
Format: Native
FileSet: Full Set
Pool: File (From Job resource)
Storage: File (From Job resource)
When: 2017-01-30 16:30:59
Priority: 10
OK to run? (yes/mod/no): yes
Job queued. JobId=3
You have messages.
*
```

bconsole: job message

```
*messages
30-Jan 16:31 bareos-dir JobId 3: No prior Full backup Job record found.
30-Jan 16:31 bareos-dir JobId 3: No prior or suitable Full backup
found in catalog. Doing FULL backup.
30-Jan 16:31 bareos-dir JobId 3: Start Backup JobId 3,
Job=BackupClient1.2017-01-30 16.31.05 07
30-Jan 16:31 bareos-dir JobId 3: Using Device "FileStorage"
to write.
30-Jan 16:31 bareos-sd JobId 3: Volume "File-0001" previously
written, moving to end of data.
30-Jan 16:31 bareos-sd JobId 3: Ready to append to end of
Volume "File-0001" size=32419543
30-Jan 16:31 bareos-sd JobId 3: Elapsed time=00:00:01, Transfer
rate=32.38 M Bytes/second
30-Jan 16:31 bareos-dir JobId 3: Bareos bareos-dir 16.2.4 (01Jul16):
 Build OS:
                          x86 64-suse-linux-gnu suse
 openSUSE Leap 42.1 (x86 64)
```

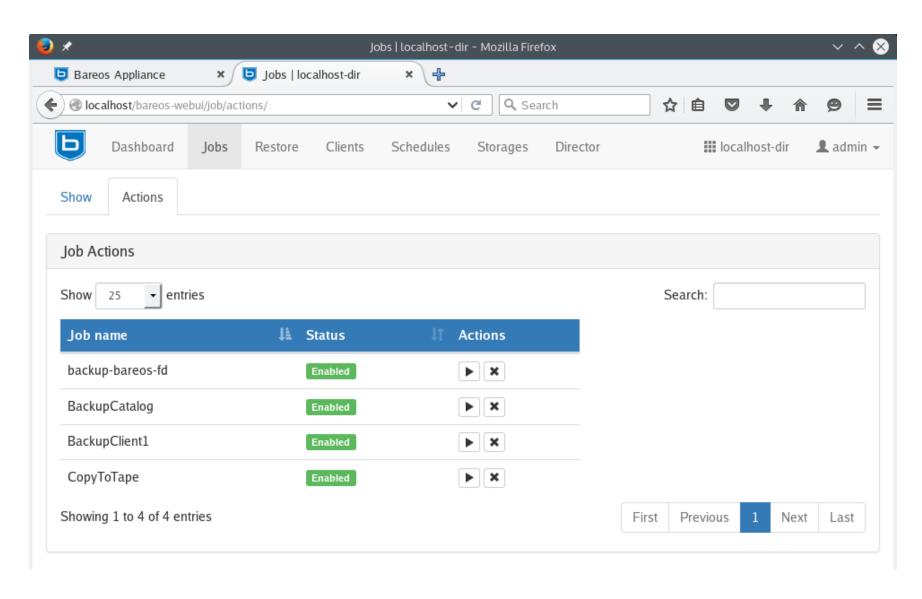
bconsole: start job a second time

```
Run Backup job
JobName: BackupClient1
Level: Incremental
Client: bareos-fd
Format: Native
FileSet: Full Set
Pool: File (From Job resource)
Storage: File (From Job resource)
When: 2017-01-30 16:40:59
Priority: 10
OK to run? (yes/mod/no): yes
Job queued. JobId=4
You have messages.
*
```

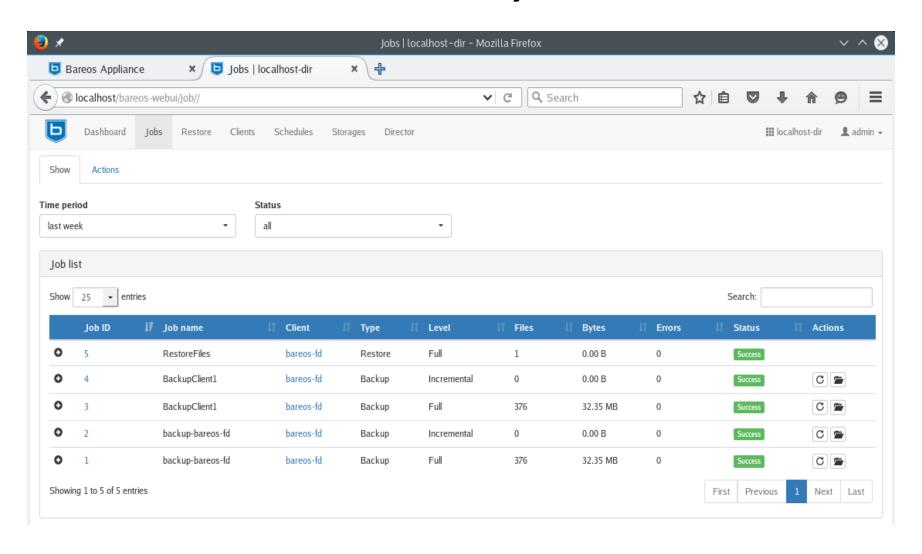
#### Bconsole job, second run: incremental

```
*messages
30-Jan 16:41 bareos-dir JobId 4: Start Backup JobId 4, Job=BackupClient1.2017
30-Jan 16:41 bareos-dir JobId 4: Using Device "FileStorage" to write.
30-Jan 16:41 bareos-sd JobId 4: Volume "File-0001" previously written, moving
30-Jan 16:41 bareos-sd JobId 4: Ready to append to end of Volume "File-0001"
30-Jan 16:41 bareos-sd JobId 4: Elapsed time=00:00:01, Transfer rate=0 Bytes
30-Jan 16:41 bareos-dir JobId 4: Bareos bareos-dir 16.2.4 (01Jul16):
  Build OS:
                          x86 64-suse-linux-gnu suse openSUSE Leap 42.1 (x86
  JobId:
  Job:
                          BackupClient1.2017-01-30 16.41.45 08
  Backup Level:
                          Incremental, since=2017-01-30 16:31:08
  Client:
                          "bareos-fd" 16.2.4 (01Jul16) x86 64-suse-linux-gnu,
  FileSet:
                          "Full Set" 2017-01-30 16:29:42
  Pool:
                          "File" (From Job resource)
  Catalog:
                          "MyCatalog" (From Client resource)
  Storage:
                          "File" (From Job resource)
  Scheduled time:
                          30-Jan-2017 16:41:42
```

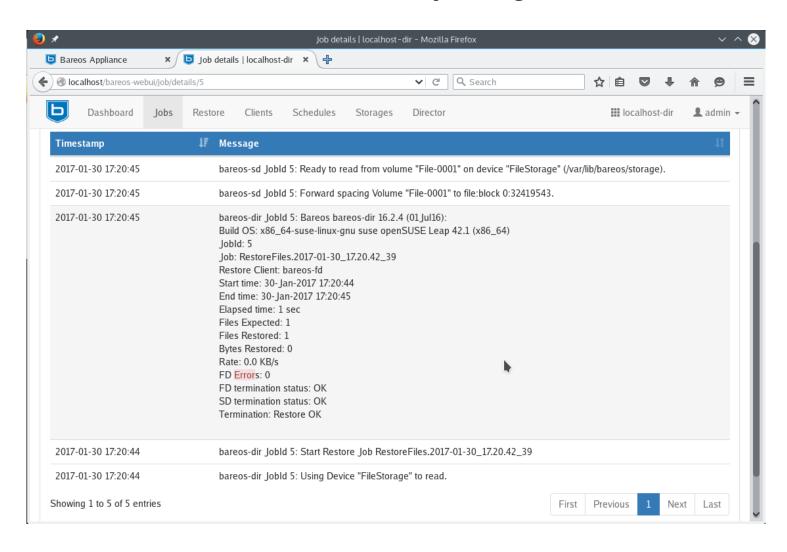
Webui: run



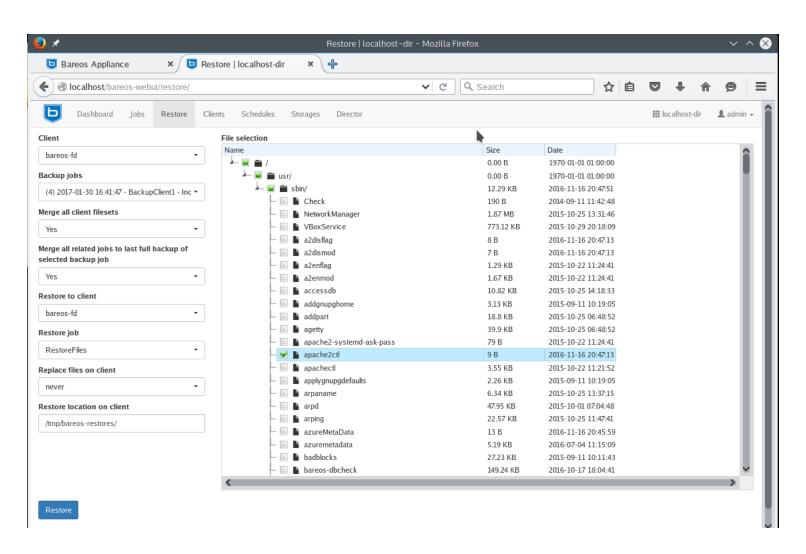
#### Webui: list jobs



Webui: list joblog



Webui: restore



# **Bareos Configuration**

# **Bareos Configuration**

- Configuration is done in config files
- Each daemon has its own config directory
- usually in /etc/bareos/[daemon].d/[resource]/\*.conf
  - /etc/bareos/bareos-dir.d/
  - /etc/bareos/bareos-sd.d/
  - /etc/bareos/bareos-fd.d/
- bconsole:
  - /etc/bareos/bconsole.conf

# FileSet: Definition what to backup

```
FileSet {
   Name = "LinuxAll"
   Include {
      Options {
         Signature = MD5
         One FS = No
         FS Type = btrfs
         FS Type = ext4
         FS Type = zfs
      }
      File = /
   }
   Exclude {
      File = /tmp
   }
}
```

# FileSet: let client decide, what to backup

```
FileSet {
  Name = "LinuxClientDefinedList"
  Include {
    Options {
       Signature = MD5
    }
    File = "\\X/etc/bareos/backup-paths.list"
  }
}
```

\\X => \\< file\_path

/etc/bareos/backup-paths.list:

/home/adam /home/eva

# Schedule: Definition when to run a backup

```
Schedule {
   Name = "WeeklyCycle"
   Run = Full 1st sun at 23:05
   Run = Differential 2nd-5th sun at 23:05
   Run = Incremental mon-sat at 23:05
}
```

#### Client: Definition of a Client

```
Client {
   Name = bareos-fd
   Address = 192.168.0.1
   Password = "lecCqzgBjxgM0J3+1adiuLzhy0cPGIHrdYMdtGHMbvKX"
}
```

#### Job: Definition of a Job

combines the other resources to a runnable backup job

```
Job {
  Name = "backup-bareos-fd"
                                             # name of this resource
  Client = "bareos-fd"
                                             # what client to backup?
  FileSet = "LinuxAll"
                                             # which files to backup?
  Schedule = "WeeklyCycle"
                                             # when to backup?
  Storage = "File"
                                             # where to backup?
  Messages = "Standard"
                                             # where to send messages?
  Full Backup Pool = "Full"
                                             # write Full Backups into "Full" Poo
  Differential Backup Pool = "Differential" # write Diff Backups into "Different
  Incremental Backup Pool = "Incremental"
                                             # write Incr Backups into "Increment
  [\ldots]
```

#### Pool: Full

#### **Pool: Incremental**

#### Add A Client

- bareos < 16.2: manually
- bareos >= 16.2:
  - client: install bareos-filedaemon
  - server: "configure add client"
  - server: copy generated client configuration to client
  - client: restart bareos-filedaemon

#### Add A Client

- Client:
  - add Bareos repository
  - install the package bareos-filedaemon
- Server:

```
linux# bconsole
*configure add client name=client2-fd address=192.168.0.2 password=secret
Created resource config file "/etc/bareos/bareos-dir.d/client/client2-fd.conf"
```

- creates
  - /etc/bareos/bareos-dir.d/client/client2-fd.conf
  - /etc/bareos/bareos-dir-export/client/client2-fd/bareosfd.d/director/bareos-dir.conf
- copy filedaemon configuration to client

linux# scp /etc/bareos/bareos-dir-export/client/client2-fd/bareos-fd.d/director
dir.conf root@client2.example.com:/etc/bareos/bareos-fd.d/director/

Client: restart bareos-filedaemon

# Add A Client: Verify

#### Add A Job

```
*configure add job name=backup-client2-fd client=client2-fd jobdefs=DefaultJo
Created resource config file "/etc/bareos/bareos-dir.d/job/client2-job.conf"
*status schedule job=backup-client2-fd days=3
                       Schedule
                                               Overrides
Date
Thu 02-Feb-2017 21:00 WeeklyCycle
                                               Level=Incremental
Fri 03-Feb-2017 21:00
                      WeeklyCycle
                                               Level=Incremental
Sat 04-Feb-2017 21:00
                       WeeklyCycle
                                               Level=Full
*run job=client2-job
Job queued. JobId=256
*wait jobid=256
JobId=256
lohStatus=OK (T)
```

# Plugin: Backup using Pipes

- uses a pipe to backup a service
- backup as a virtual file

```
FileSet {
  Name = "postgresql-all"
  Include {
    Options {
      signature = MD5
      compression = gzip
    }
    Plugin = "bpipe:file=/POSTGRESQL/dump.sql:reader=pg_dumpall -U postgres:w}
}
```

# Plugin: MySQL / MariaDB

- uses Percona xtrabackup
- Incremental backups (for INNODB tables)
- Hotbackup
- Point-In-Time Recovery

```
FileSet {
...
Plugin = "python:module_path=/usr/lib64/bareos/plugins:module_name=bareos-fd-
...
}
```

# Plugin: VMware

- VMware Vstorage API support
  - allows backup of VMware virtual machines
  - supports Changed Block Tracking (Incremental backups)
    - only used/changed blocks are backed up/restored

```
FileSet {
...
Plugin = "python:module_path=/usr/lib64/bareos/plugins/vmware_plugin:module_n
...
}
```

# NDMP support

- Storage systems often provide a NDMP backup interface
  - NetApp, Isilon, ...
- Bareos support NDMP
  - Full and Incremental backups
  - Single File restore

# Volume access by native tools

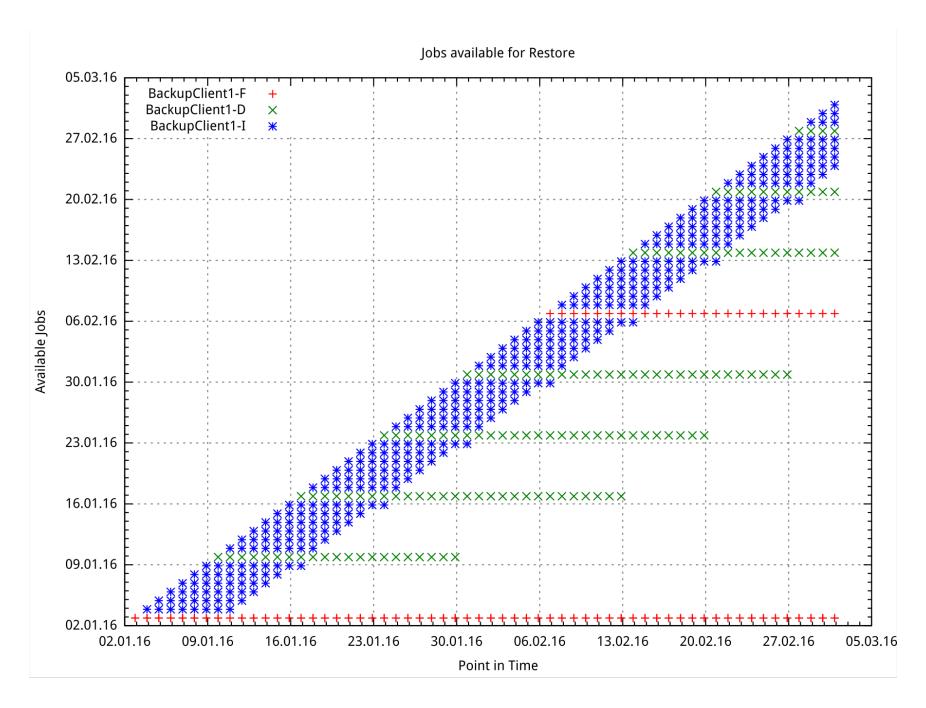
- Access backup data without running Bareos Daemons
- command line tools:
  - bls, bextract, bcopy, bscan, bcrypto

# In depth: Always Incremental Backup Scheme

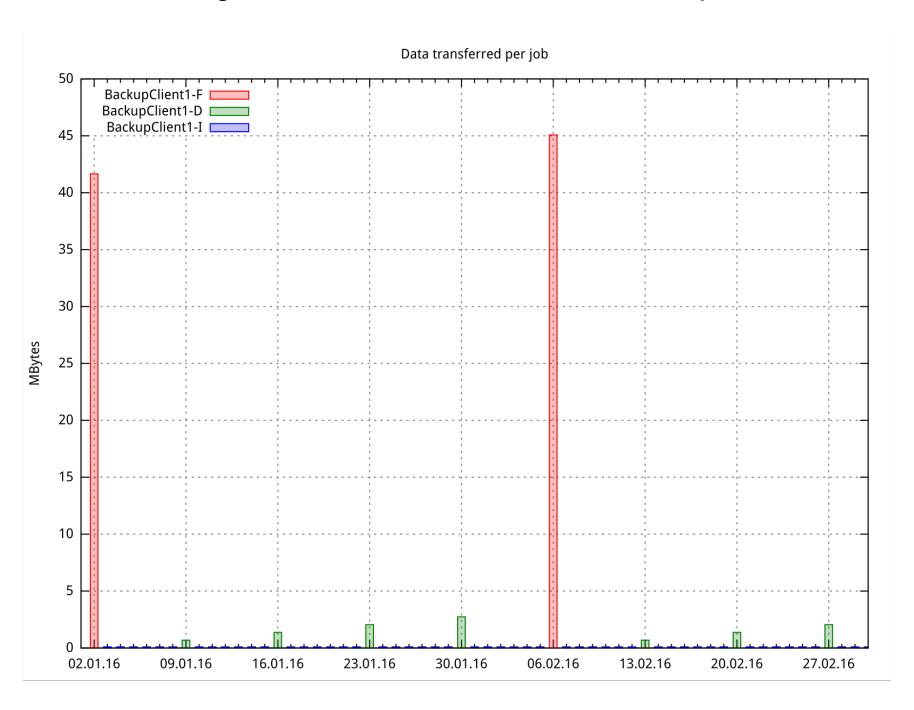
# Conventional backup scheme

- 1. daily incremental backups kept for one week
- 2. weekly differential backups kept for three weeks
- 3. monthly full backups kept for half year

#### Job availability for conventional backup scheme



#### Data being moved in conventional backup scheme



# Problems with conventional backup scheme

- 1. Full data is copied over the network in regular intervals
- 2. Identical Data is copied from client multiple times
- 3. Job history loss caused by retention expiry

### always incremental backup scheme

- Basic concept
  - Only changes are copied from the clients always incremental
  - Existing data from the client is consolidated with the new incremental information (keep history)
  - The consolidation happens without client interaction
  - Minimized number of incrementals is kept to have a defined change history

#### Two main tasks:

- 1. Incremental backup job is run every night during the backup window
- 2. Consolidation job consolidates during the day

# How to configure always incremental

#### Backup Job

```
Job {
   Name = BackupClient1
   ...
Accurate = yes
   Always Incremental = yes
   Always Incremental Job Retention = 7 days
}
```

#### **Consolidation Job**

```
Job {
   Name = "Consolidate"
   Type = Consolidate
}
```

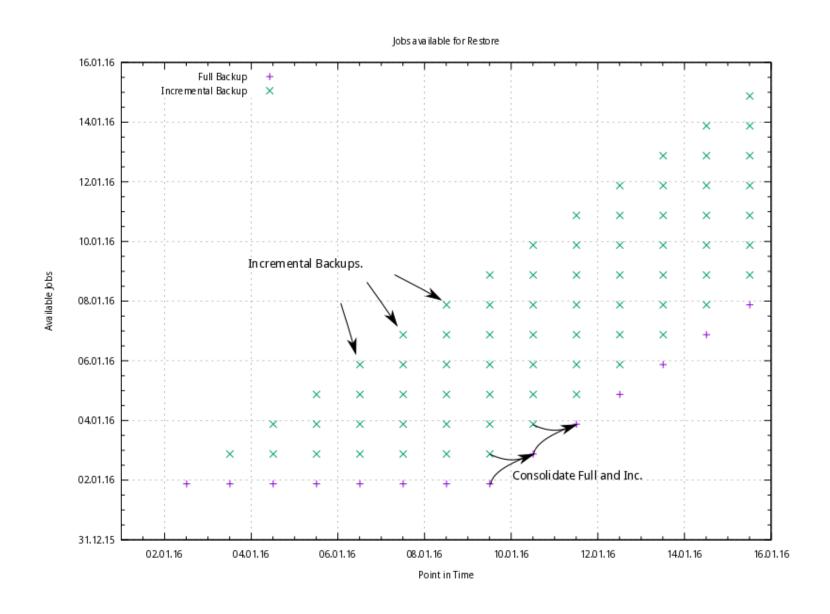
### The Backup Job

- runs an incremental backup during the backup window
- Always Incremental directives configure behaviour
- Accurate Backup to notice file deletion

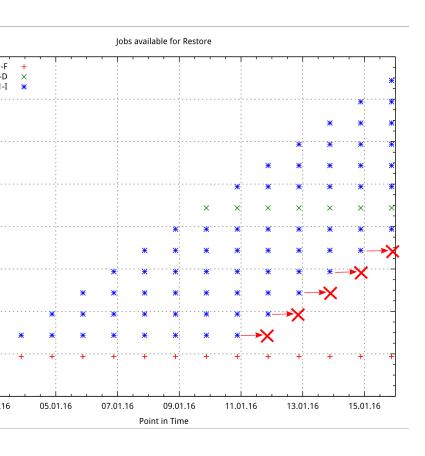
#### The Consolidation Job

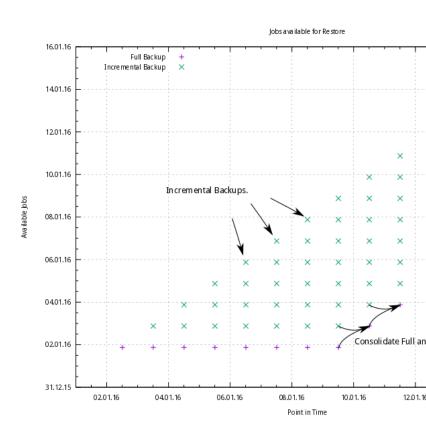
- Loops over all Backup Jobs
- Starts virtual backups according to Always Incremental settings

#### Job availability with always incremental backup scheme

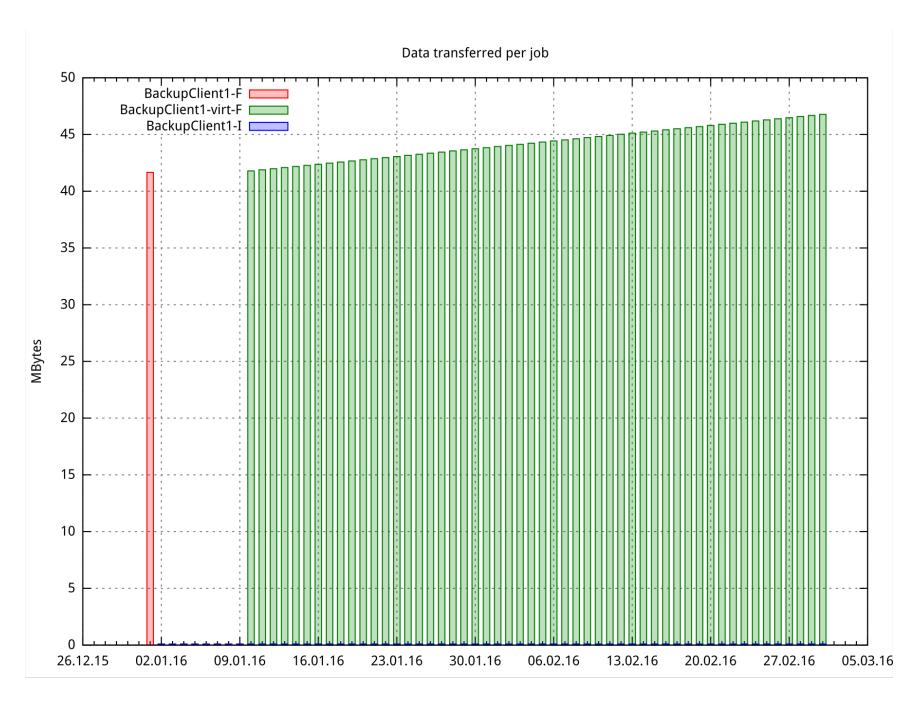


# Job availability compared





#### Always Incremental Jobdata



# Always Incremental Jobdata - Problem

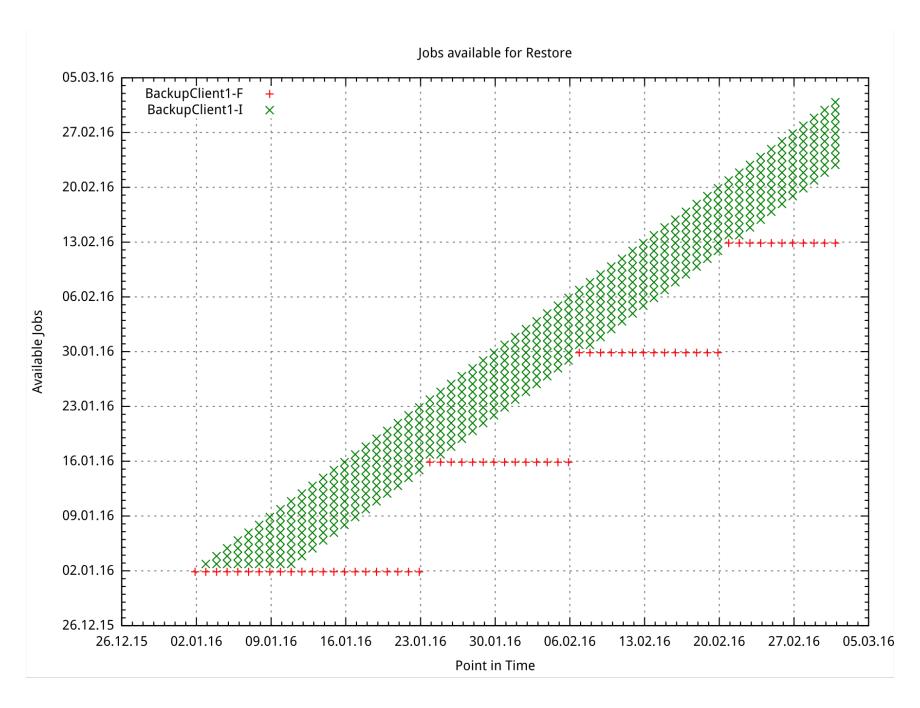
- good: mininal data from the client
- bad: every day the consolidation runs the whole client data is moved during consolidation
- impossible for a large number of clients

# Always Incremental Jobdata - Solution

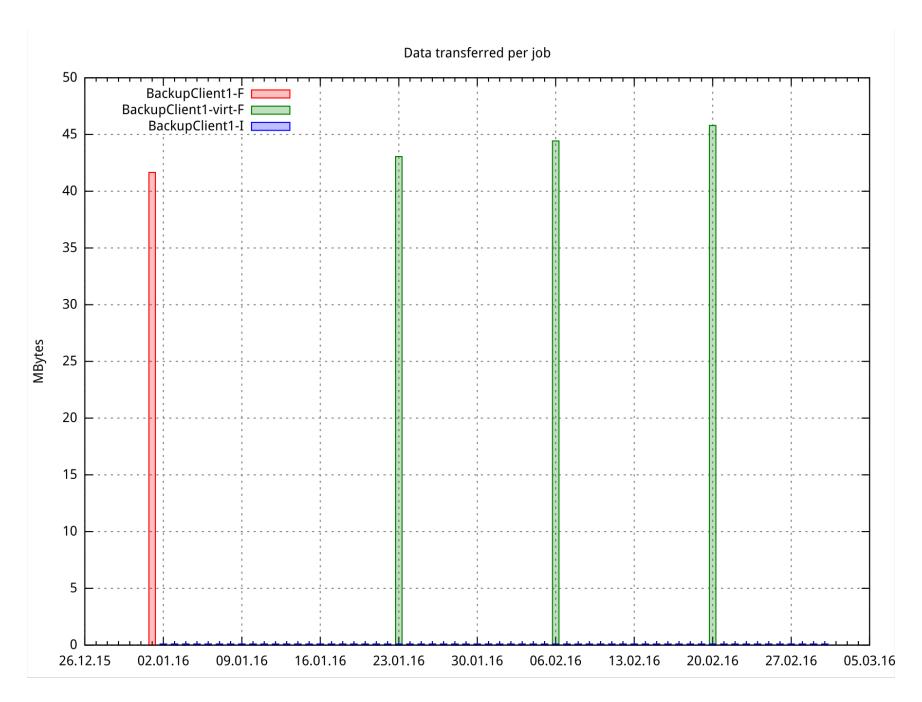
- only consolidate latest incremental during consolidation
- leave the full backup as it is during daily consolidations
- consolidate the full in longer intervals

```
Job {
    Always Incremental Max Full Age = 21 days
}
```

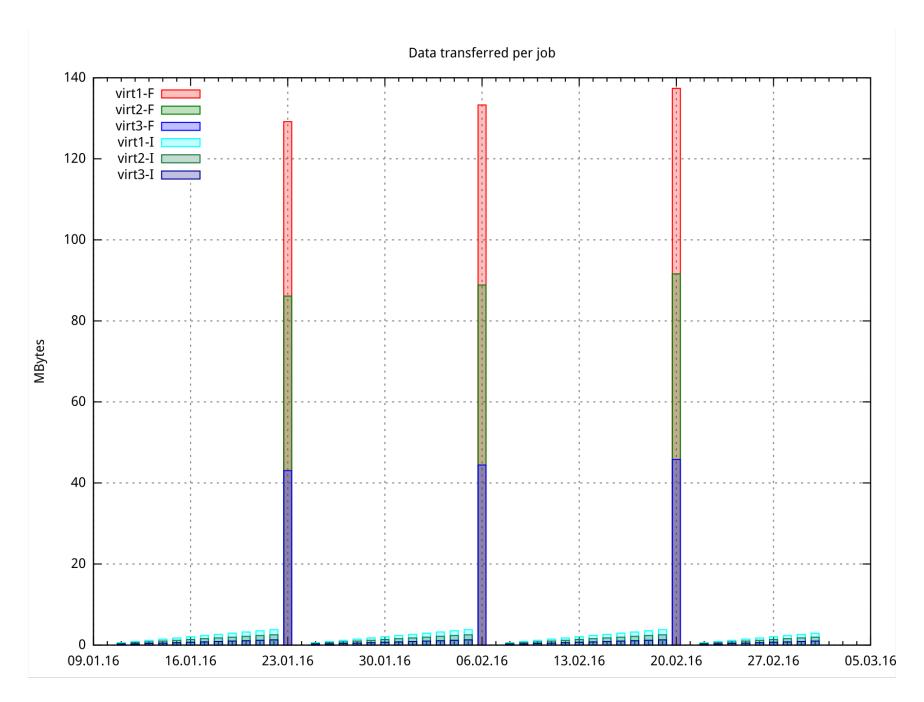
#### Always Incremental Max Full Age = 21 days



#### Always Incremental Max Full Age = 21 days



#### Always Incremental Max Full Age with multiple clients



Always Incremental Max Full Age with multiple clients and Max Full Consolidations

# Always Incremental configuration overview

#### Backup Job

#### Consolidation Job

# Always Incremental summary

- Only incremental Backups are done from the client
  - Minimal network load
  - Minimal backup time
  - In backup window

# Always Incremental summary

- Consolidation is done locally on storage
  - Outside of backup window
  - Very fast as local
  - Existing backups are consolidated into new backups
  - No holes in the backup history
- Defined incremental backup history is always available
- Adequate for File Backup, NOT for plugin Backups

# ACL support

- Full multi-tenancy support
- Definitions of rules and roles
- Users can only access and see data according to role access
- Prerequisite for WebUI as self-service-portal for restore

# Console ACL configuration

```
Console {
    Name = user1
    Password = secret
    Command ACL = !delete, *all*
    Catalog ACL = MyCatalog
    Client ACL = client1-fd, client2-fd
    FileSet ACL = Linux.*
    Job ACL = backup-client1, restore-client1, backup-client2
    Plugin Options ACL = *all*
    Pool ACL = *all*
    Schedule ACL = *all*
    Storage ACL = *all*
    Where ACL = *all*
}
```

#### Console ACL Profiles

```
Profile {
   Name = "webui-admin"
   CommandACL = !.bvfs_clear_cache, !.exit, !.sql
   CommandACL = !configure, !create, !delete, !purge, !prune, !sqlquery, !umou CommandACL = *all*
   Job ACL = *all*
   Schedule ACL = *all*
   Catalog ACL = *all*
   Pool ACL = *all*
   Storage ACL = *all*
   Client ACL = *all*
   FileSet ACL = *all*
   Where ACL = *all*
}
```

```
Console {
   Name = user2
   Password = secret
   Profile = "webui-admin"
}
```

### Roadmap for Bareos 17.2

- PAM authentication
  - external contribution
  - modification of network handshaking required
  - need carefull testing
- Database performance enhancements
  - filename table denormalization
  - already implemented (customer specific build). Gets integrated as soon as migration process is done.
- python-bareos
  - from bareos-contrib to bareos-core

### Roadmap for Bareos 17.2: NDMP

- current status:
  - NDMP backups to Bareos Storage Daemon
  - NDMP Single File restore (thanks to Uni Jena)
- development:
  - NDMP: Backup to storage attached tape-libraries
  - NDMP: Direct Access Restore